

**Information pursuant to Sec. 125 (2) AktG (German Stock Corporation Act) in conjunction with Section 125 (5) AktG, Art. 4 (1), Table 3 of the Annex to Implementing Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	BCM_AG_oHV_20210616 in the format according to the Implementing Regulation (EU) 2018/1212: BCM_AG_oHV_20210616
2. Type of message	Convocation of the Annual General Meeting in the format according to the Implementing Regulation (EU) 2018/1212: NEWM

<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2GSU42
2. Name of the issuer	Brockhaus Capital Management AG

<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	16 June 2021 in the format according to the Implementing Regulation (EU) 2018/1212: 20210616
2. Time of the General Meeting	10:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 8:00 hours UTC (coordinated universal time)
3. Type of General Meeting	Ordinary Annual General Meeting organised as virtual Annual General Meeting without the physical presence of shareholders or their proxies (with the exception of the Company's proxy representatives) in the format according to the Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Venue of the Annual General Meeting within the meaning of AktG (German Stock Corporation Act): Hotel Sofitel Frankfurt Opera, Opernplatz 16, 60313 Frankfurt am Main URL to the password-protected virtual venue: <a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
5. Record Date	9 June 2021, 24:00 (CEST) (corresponds to 22:00 hours UTC (coordinated universal time) - registration stop/technical record date in the format according to the Implementing Regulation (EU) 2018/1212: 20210609
6. Uniform Resource Locator (URL)	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>

<b>D. Participation in the General Meeting – voting by postal vote; virtual participation via the AGM portal</b>	
1. Method of participation of shareholder	<p>Exercising of voting rights by means of postal voting (exclusively via the AGM portal);</p> <p>Following the virtual Annual General Meeting by means of electronic video and audio transmission</p> <p>in the format according to the Implementing Regulation (EU)</p> <p>2018/1212: VI, EV</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by 9 June 2021, 24:00 hours (CEST), with the date and time of receipt being decisive</p> <p>in the format according to the Implementing Regulation (EU)</p> <p>2018/1212: 20210609; 22:00 hours UTC (coordinated universal time)</p>
3. Issuer deadline for voting	<p>For exercising voting rights by postal vote (exclusively via the AGM portal):</p> <p>- which is conducted electronically via the AGM portal: until immediately before the start of voting at the virtual Annual General Meeting on 16 June 2021 (with this time to be announced by the chairman of the meeting during the video and audio transmission);</p> <p>in the format according to the Implementing Regulation (EU)</p> <p>2018/1212: 20210616, until immediately before the start of voting (with this time to be announced by the chairman of the meeting during the video and audio transmission);</p> <p>It will be possible to follow the virtual Annual General Meeting by means of electronic video and audio transmission from 10:00 a.m. (CEST) on 16 June 2021 (corresponds to 08:00 UTC, coordinated universal time) until the end of the Annual General Meeting.</p>
<b>D. Participation in the General Meeting – voting through the Company’s proxy or a third party; virtual</b>	
1. Method of participation of shareholder	<p>Exercising voting rights by granting power of attorney and issuing instructions to the proxies appointed by the Company; granting power of attorney to third parties. Following the virtual Annual General Meeting by means of electronic video and audio transmission</p>

	<p>in the format according to the Implementing Regulation (EU) 2018/1212: VI, PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the Annual General Meeting by 9 June 2021, 24:00 hours (CEST), with the date and time of receipt being decisive</p>
	<p>in the format according to the Implementing Regulation (EU) 2018/1212: 20210609; 22:00 hours UTC (coordinated universal time)</p>
3. Issuer deadline for voting	<p>For granting a power of attorney and issuing instructions to the proxies appointed by the Company:</p> <ul style="list-style-type: none"> <li>- in writing or in text form by mail, telefax or e-mail: 15 June 2021, 24:00 hours (corresponds to 22:00 UTC, coordinated universal time), with the date and time of receipt being decisive; in the format according to the Implementing Regulation (EU) 2018/1212: 20210615, 22:00 hours UTC (coordinated universal time)</li> <li>- electronically via the AGM portal: until immediately before the start of voting at the virtual Annual General Meeting on 16 June 2021 (with this time to be announced by the chairman of the meeting during the video and audio transmission); in the format according to the Implementing Regulation (EU) 2018/1212: 20210616, until immediately before the start of voting- (with this time to be announced by the chairman of the meeting during the video and audio transmission).</li> </ul>

	<p>For all other types of authorization: - Granting of the power of attorney vis-à-vis the Company, its revocation vis-à-vis the Company and proof of authorization vis-à-vis the Company: 15 June 2021, 24:00 hours (CEST) (corresponds to 22:00 hours UTC, coordinated universal time), with the date and time of receipt being decisive; in the format according to the Implementing Regulation (EU) 2018/1212: 20210615, 22:00 hours UTC - the proxy must be issued in any case until immediately before the start of voting</p> <p>It will be possible to follow the virtual Annual General Meeting by means of electronic video and audio transmission from 10:00 hours (CEST) on 16 June 2021 (corresponds to 08:00 UTC, coordinated universal time) until the end of the Annual General Meeting.</p>
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<b>E. Agenda – agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of Brockhaus Capital Management AG and the approved consolidated financial statements as of 31 December 2020, the management report for Brockhaus Capital Management AG and the Group, and the report of the Supervisory Board on the fiscal year 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	None
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5. Alternative voting options	N/A
	N/A
<b>E. Agenda – agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Executive Board for the fiscal year 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Binding vote
	in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention

	in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the formal approval of the actions of the members of the Supervisory Board for the fiscal year 2020
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor and group auditor for the fiscal year 2021 and the auditor for a possible audit review of the half-year report and interim financial reports
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the change of the Company's business name and the corresponding amendment to the Articles of Association of the Company
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention

	in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Elections to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Binding vote
	in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the approval of the remuneration system for members of the Executive Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Advisory vote
	in the format according to the Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the adjustment of Supervisory Board compensation and a corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.bcm-ag.com/hv">https://ir.bcm-ag.com/hv</a>
4. Vote	Binding vote
	in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention
	in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – supplementing the</b>
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1. Object of deadline	Transmission of the request to supplement the agenda
2. Applicable issuer deadline	1 June 2021, 24:00 hours (CEST), with the date and time of receipt being decisive in the format according to the Implementing Regulation (EU) 2018/1212: 20210601, 22:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposal</b>	
1. Object of deadline	Sending of the counterproposal to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	1 June 2021, 24:00 hours (CEST), with the date and time of receipt being decisive in the format according to the Implementing Regulation (EU) 2018/1212: 20210601, 22:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – election proposal</b>	
1. Object of deadline	Sending of the election proposal for the election of auditors
2. Applicable issuer deadline	1 June 2021, 24:00 hours (CEST), with the date and time of receipt being decisive in the format according to the Implementing Regulation (EU) 2018/1212: 20210601, 22:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission</b>	
1. Object of deadline	Electronic submission of questions
2. Applicable issuer deadline	14 June 2021, 24:00 hours (CEST), with the date and time of receipt being decisive in the format according to the Implementing Regulation (EU) 2018/1212: 20210614, 22:00 hours UTC (coordinated universal time)
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic filing of</b>	
1. Object of deadline	Electronic filing of objections against resolutions of the Annual General Meeting
2. Applicable issuer deadline	16 June 2021, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting in the format according to the Implementing Regulation (EU) 2018/1212: 20210616, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – following the live</b>	
1. Object of deadline	Following the audio and video transmission of the Annual General Meeting on the Internet

2. Applicable issuer deadline	16 June 2021, from 10:00 hours (CEST)
	in the format according to the Implementing Regulation (EU) 2018/1212: 20210616, from 08:00 hours UTC (coordinated universal time)