



**Information pursuant to Sec. 125 (2) AktG (German Stock Corporation Act) in conjunction with Section 125 (5) AktG, Art. 4 (1), Table 3 of the Annex to Implementing Regulation (EU) 2018/1212**

Type of information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	GMETBKHT0622 in the format according to the Implementing Regulation (EU) 2018/1212: GMETBKHT0622
2. Type of message	Convocation of the Annual General Meeting in the format according to the Implementing Regulation (EU) 2018/1212: NEWM

<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2GSU42
2. Name of the issuer	Brockhaus Technologies AG

<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	June 22, 2022 in the format according to the Implementing Regulation (EU) 2018/1212: 20220622
2. Time of the General Meeting	10:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 08:00 hours UTC
3. Type of General Meeting	Ordinary Annual General Meeting organized as virtual Annual General Meeting without the physical presence of shareholders or their proxies (with the exception of the Company's proxy representatives) in the format according to the Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Venue of the Annual General Meeting within the meaning of AktG (German Stock Corporation Act): Westside Studios Frankfurt, Westerbachstraße 105, 65936 Frankfurt am Main URL to the password-protected virtual venue: <a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
5. Record Date	June 15, 2022, 24:00 hours (CEST) – technical record date in the format according to the Implementing Regulation (EU) 2018/1212: 20220615; 22:00 hours UTC
6. Uniform Resource Locator (URL)	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>

<b>D. Participation in the General Meeting – voting by electronic ballot via an online service</b>	
1. Method of participation of shareholder	Exercising of voting rights by means of an electronic ballot (exclusively via the AGM portal) (also by authorized third parties) in the format according to the Implementing Regulation (EU) 2018/1212: EV
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 15, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220615; 22:00 hours UTC

Table 3 EU DVO

3. Issuer deadline for voting	until immediately before the start of voting at the virtual Annual General Meeting on June 22, 2022 in the format according to the Implementing Regulation (EU) 2018/1212: 20220622, until immediately before the start of voting
<b>D. Participation in the General Meeting – Issuance of power of attorney and instructions to the Company’s proxies by mail, fax or e-mail</b>	
1. Method of participation of shareholder	Issuance of power of attorney and instructions to the proxies appointed by the Company (also by authorized third parties) in the format according to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 15, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220615; 22:00 hours UTC
3. Issuer deadline for voting	June 21, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220621, 22:00 hours UTC
<b>D. Participation in the General Meeting – Issuance of power of attorney and instructions to the Company’s proxies by electronic</b>	
1. Method of participation of shareholder	Issuance of power of attorney and instructions to the proxies appointed by the Company (also by authorized third parties) in the format according to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 15, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220615; 22:00 hours UTC
3. Issuer deadline for voting	June 21, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220621, 22:00 hours UTC and via the AGM portal until immediately before the start of voting at the virtual Annual General Meeting on June 22, 2022

<b>D. Participation in the General Meeting – Power of attorney for third parties</b>	
1. Method of participation of shareholder	Voting by proxy (power of attorney to third parties) in the format according to the Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 15, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220615; 22:00 hours UTC
3. Issuer deadline for voting	Power of attorney to third parties shall be given by letter, fax, e-mail or other legally permissible means by June 21, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220621, 22:00 hours UTC  and via the AGM portal until immediately before the start of voting at the virtual Annual General Meeting on June 22, 2022

Table 3 EU DVO

<b>E. Agenda – agenda item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the approved annual financial statements of Brockhaus Technologies AG and the approved consolidated financial statements as of 31 December 2021, the combined management report for Brockhaus Technologies AG and the Group, and the report of the Supervisory Board on the fiscal year 2021 , as well as the explanatory report concerning the information under sections 289a and 315a of the German Commercial Code (HGB)
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	None -
5. Alternative voting options	N/A N/A
<b>E. Agenda – agenda item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Approval of the actions of the members of the Executive Board for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Approval of the actions of the members of the Supervisory Board for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the auditor and group auditor for the 2022 fiscal year and the auditor for a possible review of the half-year report for the period ended June 30, 2022, and for a possible review of additional interim financial reports
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

Table 3 EU DVO

<b>E. Agenda – agenda item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Elections to the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the approval of the remuneration report for the fiscal year 2021
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Vote of recommendatory nature in the format according to the Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB
<b>E. Agenda – agenda item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the creation of new authorized capital 2022/I with the option to exclude shareholders' subscription rights, cancellation of Authorized Capital 2020 and corresponding amendment of the Articles of Association
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

<b>E. Agenda – agenda item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Authorization on the acquisition of own shares pursuant to Sec. 71 (1) No. 8 AktG and their disposal with the option to exclude shareholders' subscription rights
3. Uniform Resource Locator (URL) of the materials	<a href="http://ir.brockhaus-technologies.com/agm">http://ir.brockhaus-technologies.com/agm</a>
4. Vote	Binding vote in the format according to the Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to the Implementing Regulation (EU) 2018/1212: VF, VA, AB

<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda</b>	
1. Object of deadline	Submission of supplementary requests
2. Applicable issuer deadline	May 22, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220522, 22:00 hours UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – counterproposals</b>	
1. Object of deadline	Sending of the counterproposals to the proposed resolutions on the items of the agenda
2. Applicable issuer deadline	June 7, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220607, 22:00 hours UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – Submission of election proposals</b>	
1. Object of deadline	Submission of election proposals
2. Applicable issuer deadline	June 7, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220607, 22:00 hours UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic submission of questions</b>	
1. Object of deadline	Electronic submission of questions (exclusively via AGM portal)
2. Applicable issuer deadline	June 20, 2022, 24:00 hours (CEST) in the format according to the Implementing Regulation (EU) 2018/1212: 20220620, 22:00 hours UTC
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – electronic filing of objections against resolutions of the Annual General Meeting</b>	
1. Object of deadline	Electronic filing of objections against resolutions of the Annual General Meeting
2. Applicable issuer deadline	June 22, 2022, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting in the format according to the Implementing Regulation (EU) 2018/1212: 20220622, starting with the opening of the Annual General Meeting right through to its closing by the Chairman of the Annual General Meeting
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights – following the live audio and video transmission of the Annual General Meeting via the password-protected AGM portal on the Internet</b>	
1. Object of deadline	Following the live audio and video broadcast of the Annual General Meeting on the Internet
2. Applicable issuer deadline	June 22, 2022, from 10:00 hours (CEST) until the Annual General Meeting is closed by its chairperson in the format according to the Implementing Regulation (EU) 2018/1212: 20220622, 08:00 hours UTC