


Information under section 125(2) of the German Stock Corporation Act (AktG) in conjunction with section 125(5) of the AktG, Article 4(1), and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	2023 Annual General Meeting of Brockhaus Technologies AG in the format according to Implementing Regulation (EU) 2018/1212: a9838eb11ce4ed118146005056888925
2. Type of message	Convocation of the Annual General Meeting in the format according to Implementing Regulation (EU) 2018/1212: NEWM

B. Specification of the issuer	
1. ISIN	DE000A2GSU42
2. Name of issuer	Brockhaus Technologies AG

C. Specification of the meeting	
1. Date of the General Meeting	June 21, 2023 in the format according to Implementing Regulation (EU) 2018/1212: 20230621
2. Time of the General Meeting	10:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 08:00 UTC
3. Type of General Meeting	Annual general meeting (in-person meeting) in the format according to Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	SPARK Europe GmbH Junghofstraße 16 60311 Frankfurt am Main, Germany
5. Record Date (so-called technical record date)	June 14, 2023, 24:00 (CEST), after the last transfer in the format according to Implementing Regulation (EU) 2018/1212: 20230614, 22:00 (UTC), after the last transfer
6. Uniform Resource Locator (URL)	http://ir.brockhaus-technologies.com/hv

Participation in the general meeting – in-person meeting	
1. Method of participation of shareholder	In-person meeting in the format according to Implementing Regulation (EU) 2018/1212: PH
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 14, 2023, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230614; 22:00 (UTC)

Table 3 EU DVO

3. Issuer deadline for voting	Until the close of voting on June 21, 2023 in the format according to Implementing Regulation (EU) 2018/1212: 20230621, until the close of voting
D. Participation in the general meeting – Participation by authorized third parties (including intermediaries)	
1. Method of participation of shareholder	Exercise of voting rights by – Issuance of proxy and, if desired, voting instructions to an intermediary, a shareholders' association, a voting rights advisor within the meaning of section 124a(1) no. 3, (2) no. 3 of the AktG, or any other person deemed equivalent to intermediaries under section 135(8) of the AktG – Issuance of proxy to third parties (voting instructions are also possible here) in the format according to Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 14, 2023, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230614; 22:00 (UTC)
3. Issuer deadline for voting	For the issuance of proxy to the company or evidence of proxy: – by post, email: June 20, 2023, 18:00 (CEST). in the format according to Implementing Regulation (EU) 2018/1212: 20230620; 16:00 (UTC) – under the conditions set out in section 67c of the AktG by intermediaries: June 20, 2023, 18:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230620; 16:00 (UTC). At the venue of the general meeting on June 21, 2023, until the start of voting in the format according to Implementing Regulation (EU) 2018/1212: 20230621, until the start of voting. The exercise of voting rights and other shareholder rights by a proxy designated by the company requires registration for the general meeting by the stated deadline.

D. Participation in the general meeting – Exercise of voting rights by issuance of proxy and voting instructions to the proxy holders designated by the company	
1. Method of participation of shareholder	Exercise of voting rights by issuance of proxy and voting instructions to the proxy holders designated by the company in the format according to Implementing Regulation (EU) 2018/1212: PX
2. Issuer deadline for the notification of participation	Registration for the Annual General Meeting by June 14, 2023, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230614; 22:00 (UTC)

Table 3 EU DVO

3. Issuer deadline for voting	<p>For the issuance of proxy and voting instructions to the proxy holders designated by the company: – by post, email: June 20, 2023, 18:00 (CEST). in the format according to Implementing Regulation (EU) 2018/1212: 20230620; 16:00 (UTC)</p> <p>– under the conditions set out in section 67c of the AktG by intermediaries: June 20, 2023, 18:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230620, 16:00 (UTC).</p> <p>At the venue of the Annual General Meeting on June 21, 2023, until the start of voting In the format according to Implementing Regulation (EU) 2018/1212: 20230621, until the start of voting.</p> <p>The exercise of voting rights by the proxy holder designated by the company requires registration for the Annual General Meeting by the stated deadline.</p>
E. Agenda – agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the adopted annual financial statements of Brockhaus Technologies AG and the approved consolidated financial statements as of December 31, 2022, the combined management report for Brockhaus Technologies AG and the Group (including the explanatory report concerning the information under sections 289a and 315a of the German Commercial Code), and the report of the Supervisory Board on fiscal year 2022.
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	None
5. Alternative voting options	None
E. Agenda – agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Formal approval of the actions of the members of the Executive Board for fiscal year 2022
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Formal approval of the actions of the members of the Supervisory Board for fiscal year 2022
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV

Table 3 EU DVO

5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Election of the statutory auditor and the auditor of the consolidated financial statements for fiscal year 2023 and of the auditor for any potential review of the half-yearly financial report of the Group as of June 30, 2023, and of any potential review of additional interim financial information
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 5	
1. Unique identifier of the agenda item	5.1
2. Title of the agenda item	Elections to the Supervisory Board; here: Dr. Othmar Belker
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 5	
1. Unique identifier of the agenda item	5.2
2. Title of the agenda item	Elections to the Supervisory Board; here: Prof. Dr. Christoph Hütten
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 5	
1. Unique identifier of the agenda item	5.3
2. Title of the agenda item	Elections to the Supervisory Board; here: Michael Schuster
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 6	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Approval of the remuneration report for fiscal year 2022

Table 3 EU DVO

3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Advisory vote in the format according to Implementing Regulation (EU) 2018/1212: AV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – agenda item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Amendment to Article 5(1) subparagraph 2 of the Articles of Association with regard to the shareholder information to be entered in the share register
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Authorization to hold a virtual General Meeting and corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Enabling Supervisory Board members to attend the virtual General Meeting by means of video and audio transmission and corresponding amendment to the Articles of Association
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB

E. Agenda – agenda item 10	
1. Unique identifier of the agenda item	10

Table 3 EU DVO

2. Title of the agenda item	Amendment to Article 21(2) of the Articles of Association (Procedure for the General Meeting)
3. Uniform Resource Locator (URL) of the documents	http://ir.brockhaus-technologies.com/hv
4. Vote	Binding vote in the format according to Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention in the format according to Implementing Regulation (EU) 2018/1212: VF, VA, AB

F. Specification of the deadlines regarding the exercise of other shareholders rights – Requests for additions to the agenda	
1. Object of deadline	Submission of requests for additions to the agenda in accordance with section 122(2) of the AktG
2. Applicable issuer deadline	May 21, 2023, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230521, 22:00 (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – countermotions	
1. Object of deadline	Submission of counterproposals to the proposed resolutions on items of the agenda to be made available (section 126 of the AktG)
2. Applicable issuer deadline	June 6, 2023, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230606, 22:00 (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Submission of election proposals	
1. Object of deadline	Submission of proposals for the election of Supervisory Board members or of statutory auditors to be made available (section 127 of the AktG)
2. Applicable issuer deadline	June 6, 2023, 24:00 (CEST) in the format according to Implementing Regulation (EU) 2018/1212: 20230606, 22:00 (UTC)
F. Specification of deadlines regarding the exercise of other shareholders rights – Right to receive information	
1. Object of deadline	Request for information on matters relating to the company (section 131(1) of the AktG)
2. Applicable issuer deadline	June 21, 2023, from the opening of the annual general meeting until the end of the general debate by the chair in the format according to Implementing Regulation (EU) 2018/1212: 20230621, from the opening of the annual general meeting until the end of the general debate by the chair
F. Specification of the deadlines regarding the exercise of other shareholders rights – Objections to resolutions	
1. Object of deadline	Objections to resolutions by the annual general meeting
2. Applicable issuer deadline	June 21, 2023, from the opening of the annual general meeting until it is closed by the chair in the format according to Implementing Regulation (EU) 2018/1212: 20230621, from the opening of the annual general meeting until it is closed by the chair