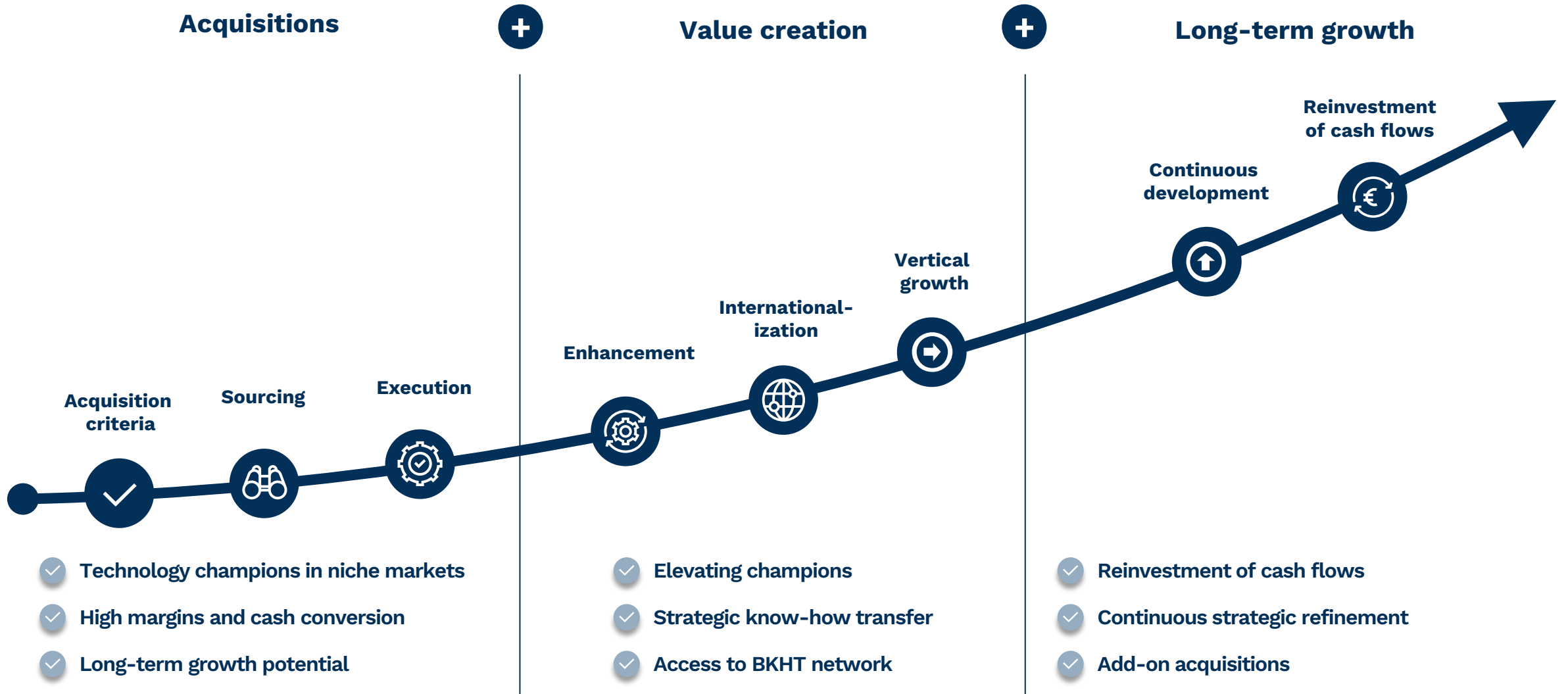


The Gateway into German Mittelstand Technology Champions

May 2022

Building one of Germany's Leading Technology Groups



Brockhaus Technologies at a Glance

Established as Technology Group

2017

Subsidiaries



Revenue 2021¹

€127m

Headquarters

Frankfurt

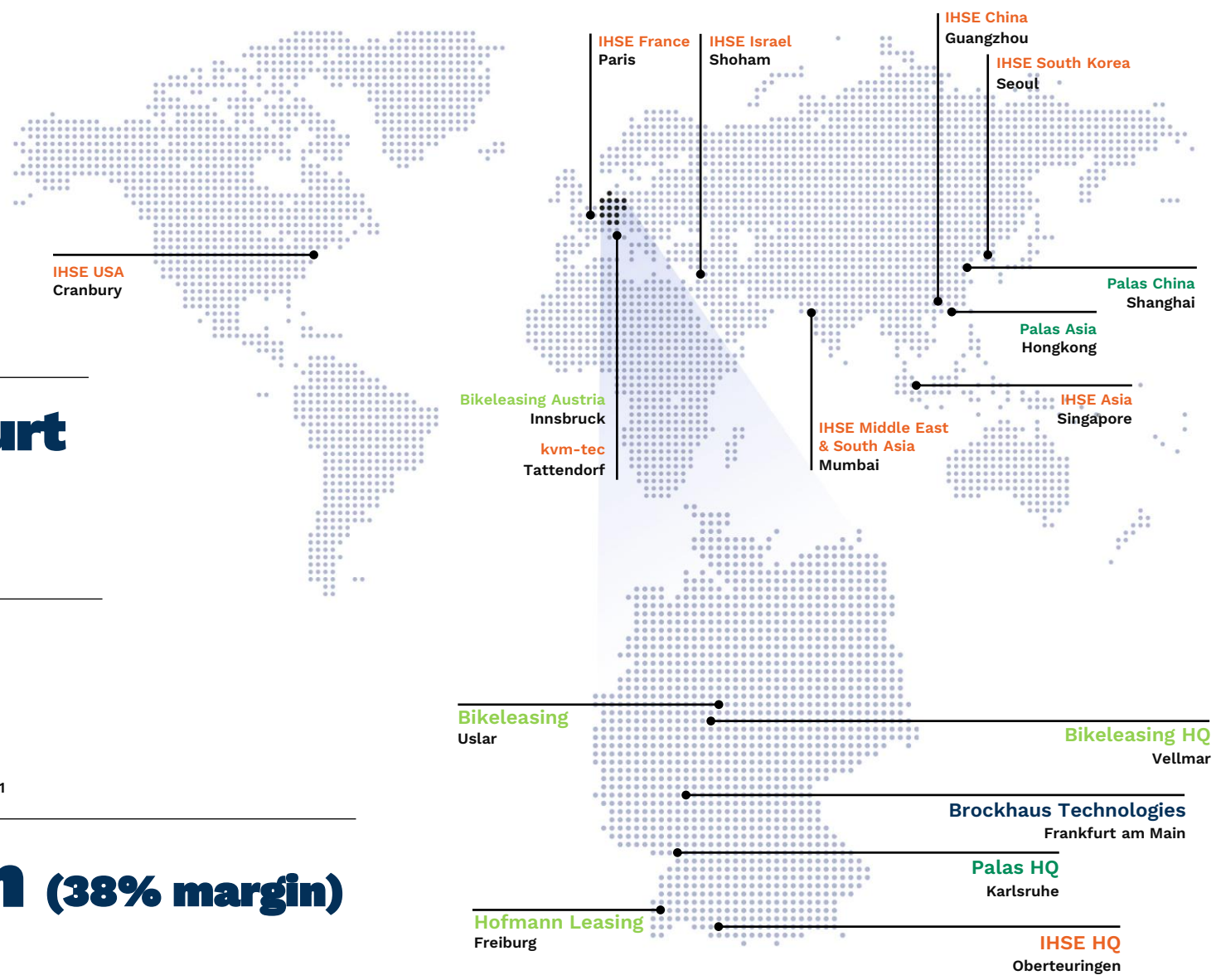
Germany

Employees

~450

Adj. EBITDA 2021¹

€48m (38% margin)



Highlights 2021



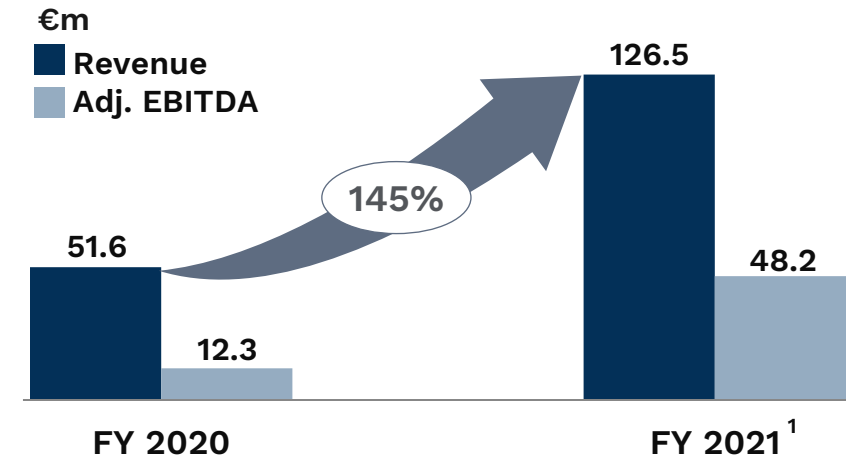
2 Acquisitions



Management plan achieved 2 years ahead of target

BIKELEASING.DE

kvm-tec 



Note: 1) Pro forma figures showing the results of operations as if Bikeleasing and kvm-tec had already belonged to Brockhaus Technologies and IHSE, respectively, as of January 1, 2021; Revenue adjusted for effects resulting from purchase price allocation (PPA).

BIKELEASING.DE B2B FinTech for Employee Benefits

KPIs FY2021¹

€73m

Revenue¹

€40m

Adj. EBITDA¹

55%

Adj. EBITDA margin¹

~162

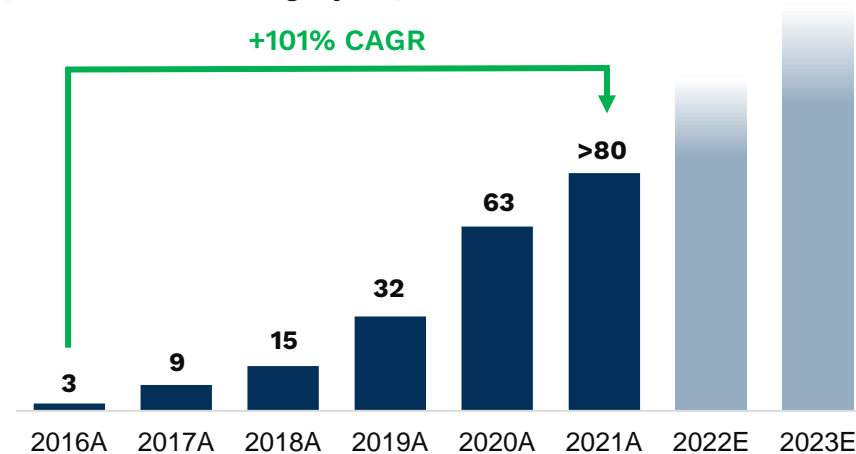
Employees

Company overview

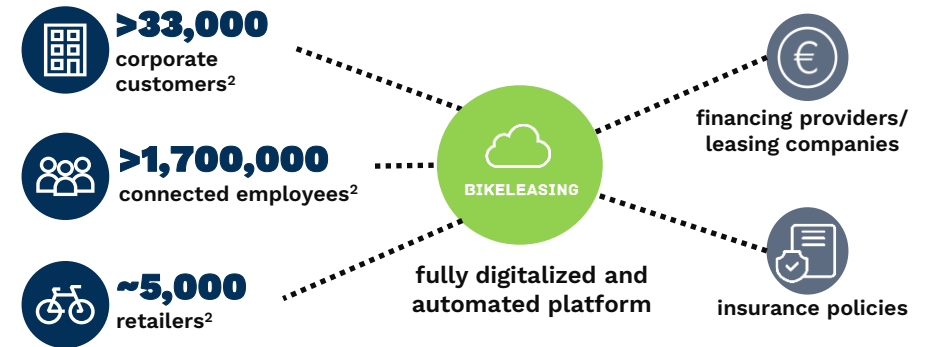
- Bikeleasing as a FinTech provides B2B customers with a leading digital platform for leasing of employee benefits (today bicycles)
- Platform enables the highly automated connection between retailer, employee, employer, financing provider and insurer
- Mainly transaction-based business model with revenue per facilitated leasing object
- Purpose: Financially enabling a greener future

Exceptional platform performance

[in thousand new leasing objects]



The Bikeleasing platform



Lever for future growth

- Expand market penetration
- Internationalization (Austria, entry in 2021)
- Extending the platform by further employee benefits

KPIs FY2021

€21m

Revenue

€7m

Adj. EBITDA

34%

Adj. EBITDA margin

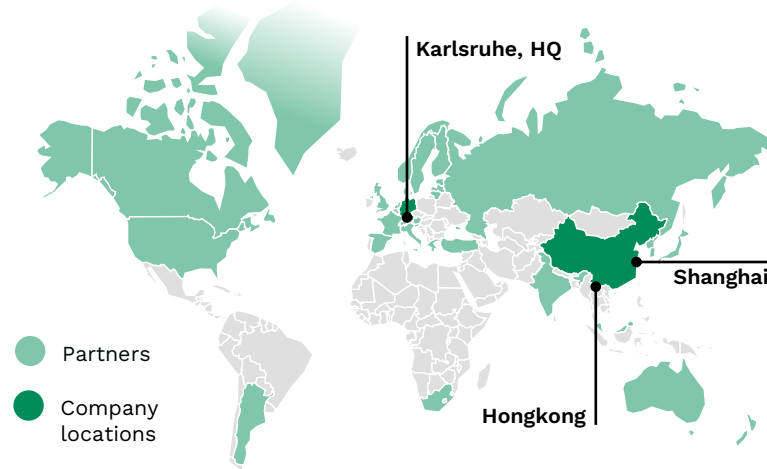
~120

Employees

Company overview

- Developer of high precision devices for measuring and characterizing particles in the air
- Combination of optical sensorics with proprietary software (algorithms)
- Technology and cost leadership (highest precision at lowest total cost)
- Purpose: Enabling better air quality

Global presence directly and through partners



Products (selected)



Filter Test Rigs



Air Quality



Regulatory Fine Dust Monitoring

Levers for future growth



Software platform for management of air quality data my-atmosphere.net



Continued internationalization (China entry in 2020)



Expansion into new product applications (e.g. unregulated market, indoor, emission control)

KPIs FY2021

€33m

Revenue¹

€8m

Adj. EBITDA¹

26%

Adj. EBITDA margin¹

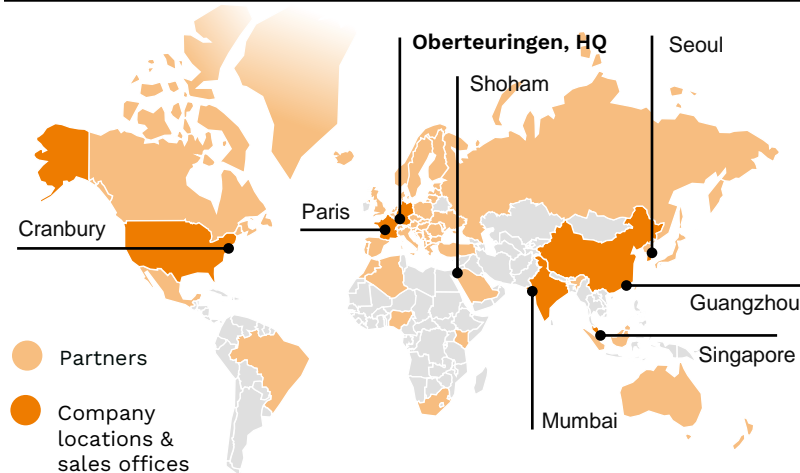
~154

Employees

Company overview

- KVM (keyboard, video and mouse) technology for highly secure and low latency data transmission in mission-critical applications
- Strategic acquisition of KVM-over-IP manufacturer kvm-tec establishes IHSE as a one-stop-shop for KVM
- Cross-sectional technology with customers in Air Traffic, Governments, Healthcare, Transportation, Entertainment, Industrials, Automotive, Finance or Education
- Purpose: Secure data transmission

Global presence directly and through partners



Products (selected)



Extenders



Switches



Converters & Accessories

Levers for future growth



Continued market penetration with proprietary and new IP solution



Vertical growth in currently under-penetrated endmarkets (e.g. healthcare, industrials or e-sports)



Development of completely new applications (e.g. control rooms for autonomous driving)

Exceptional People, Incentivized to Increase Shareholder Value

BKHT team

Owning ~22% of BKHT share capital

Marco Brockhaus
 Founder/CEO
 Management Board

Dr. Marcel Wilhelm
 COO/Legal Counsel
 Management Board

Paul Göhring
 Acquisitions

Harald Henning
 Finance

Stephanie Fritsch
 Recruitment & People

Jeanette Kehrein
 Marketing

+ 3
Acquisition & Finance Professionals

EXECUTIVE COMMITTEE

Subsidiary management

Owning ~8% of BKHT share capital

BIKELEASING.DE

Bastian Krause
 Co-CEO

Paul Sinizin
 Co-CEO

PALAS

Dr. Maximilian Weiß
 CEO

Udo Fuchslocher
 CSO

Andreas Pfaff
 CFO

ihse.

Dr. Enno Littmann
 CEO

Michael Spatny
 CSO

Olaf Trittel
 CFO

Supervisory board

Owning ~8% of BKHT share capital

Dr. Othmar Belker
 Chairman

Michael Schuster
 Vice-Chairman

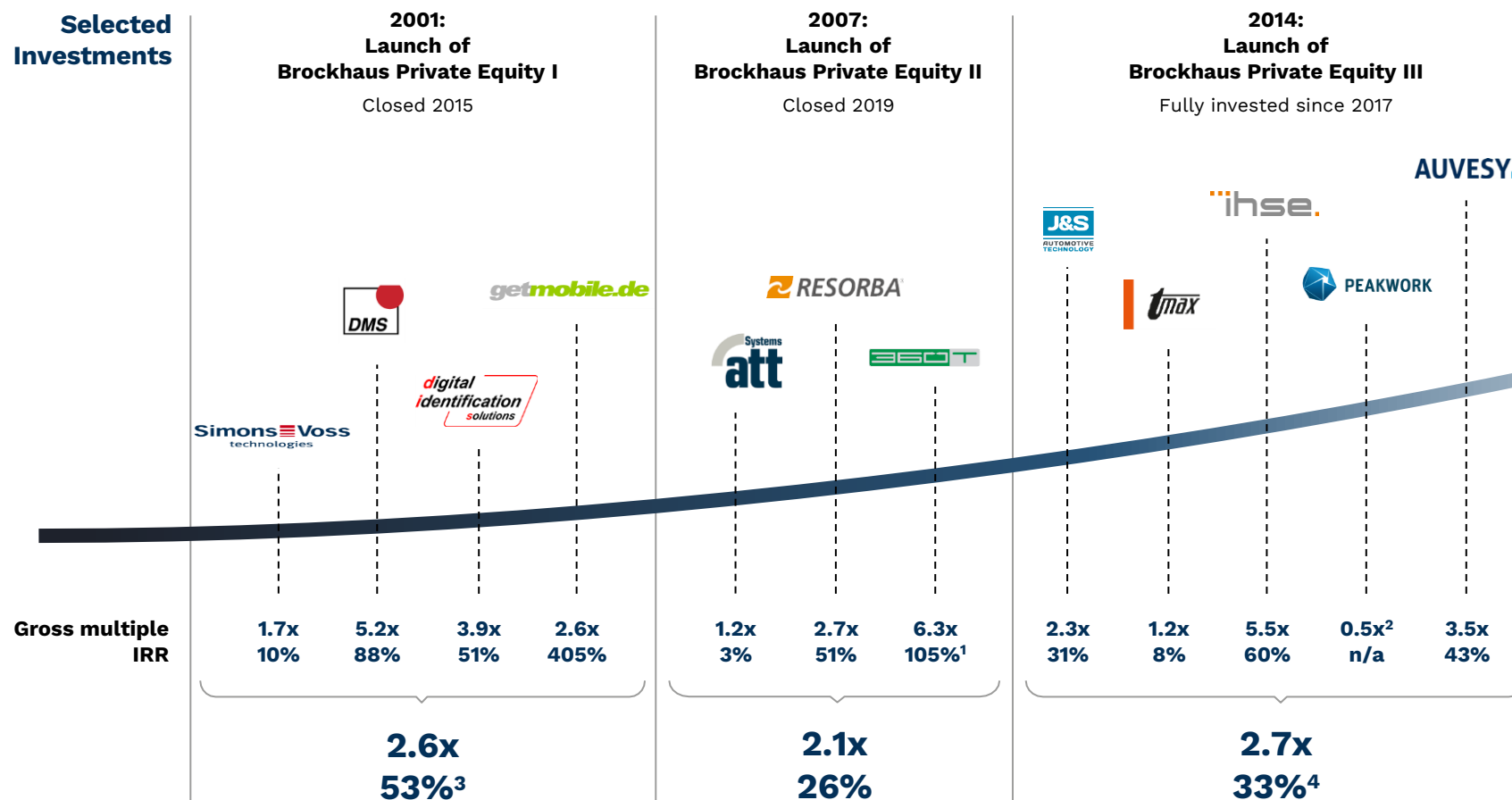
Andreas Peiker
 Member

Martin Bestmann
 Member

Dr. Cornelius Liedtke
 Member

Prof. Dr. Christoph Hütten
 Member

22 Years Track Record Delivering Strong Returns



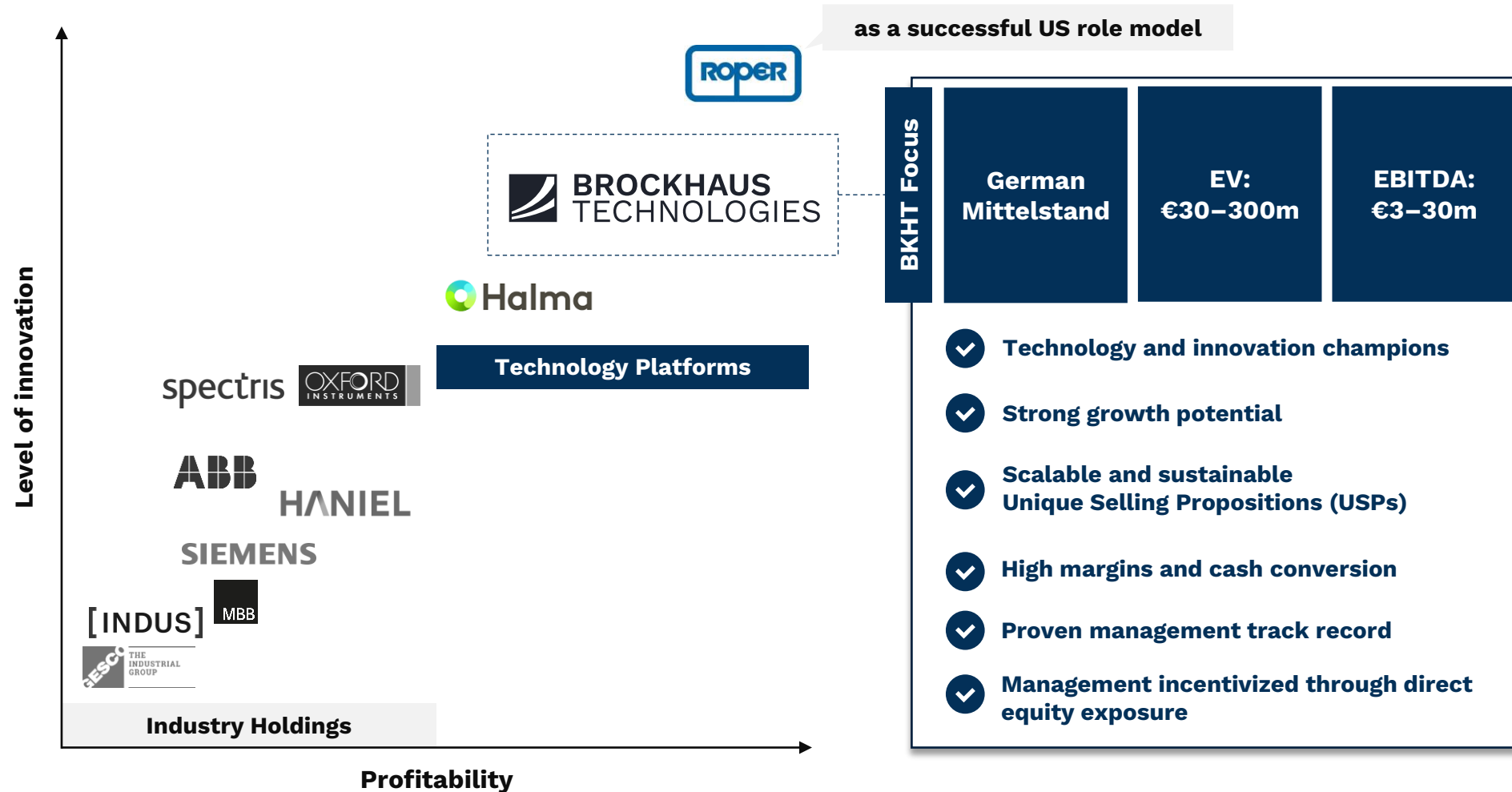
2017: Inception of Brockhaus Capital Management

2021: Renaming in Brockhaus Technologies

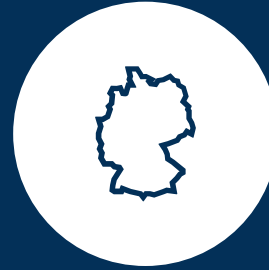


- ✓ Long-term oriented technology group
- ✓ Not “forced” to exit because of fixed holding horizons
- ✓ Ability to fully participate in subsidiaries’ growth potential

Uniquely Positioned with a Proven and Successful Business Model



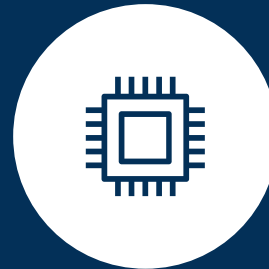
Elevating Champions



**We know
Germany.**



**We know
Mittelstand.**



**We know
Technology.**





**We acquire
Champions.**

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Chair of the Supervisory Board: Dr. Othmar Belker
Registry Court: Frankfurt am Main Local Court
Register Number: HRB 109637

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