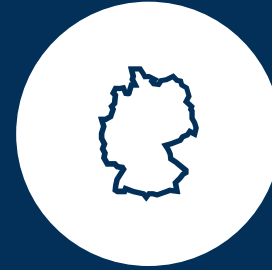


Elevating Champions

COMPANY PRESENTATION

December 2021

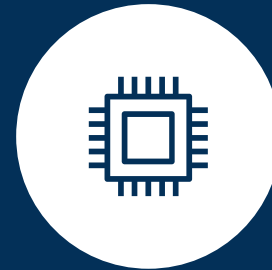
The Gateway into German Mittelstand Technology Champions



**We know
Germany.**



**We know
Mittelstand.**



**We know
Technology.**



**We acquire
Champions.**

Delivering “made in Germany” technologies to the global marketplace

Established as technology group

2017

Subsidiaries



Pro forma revenue (9M 2021)²

€86m

Headquarters

Frankfurt

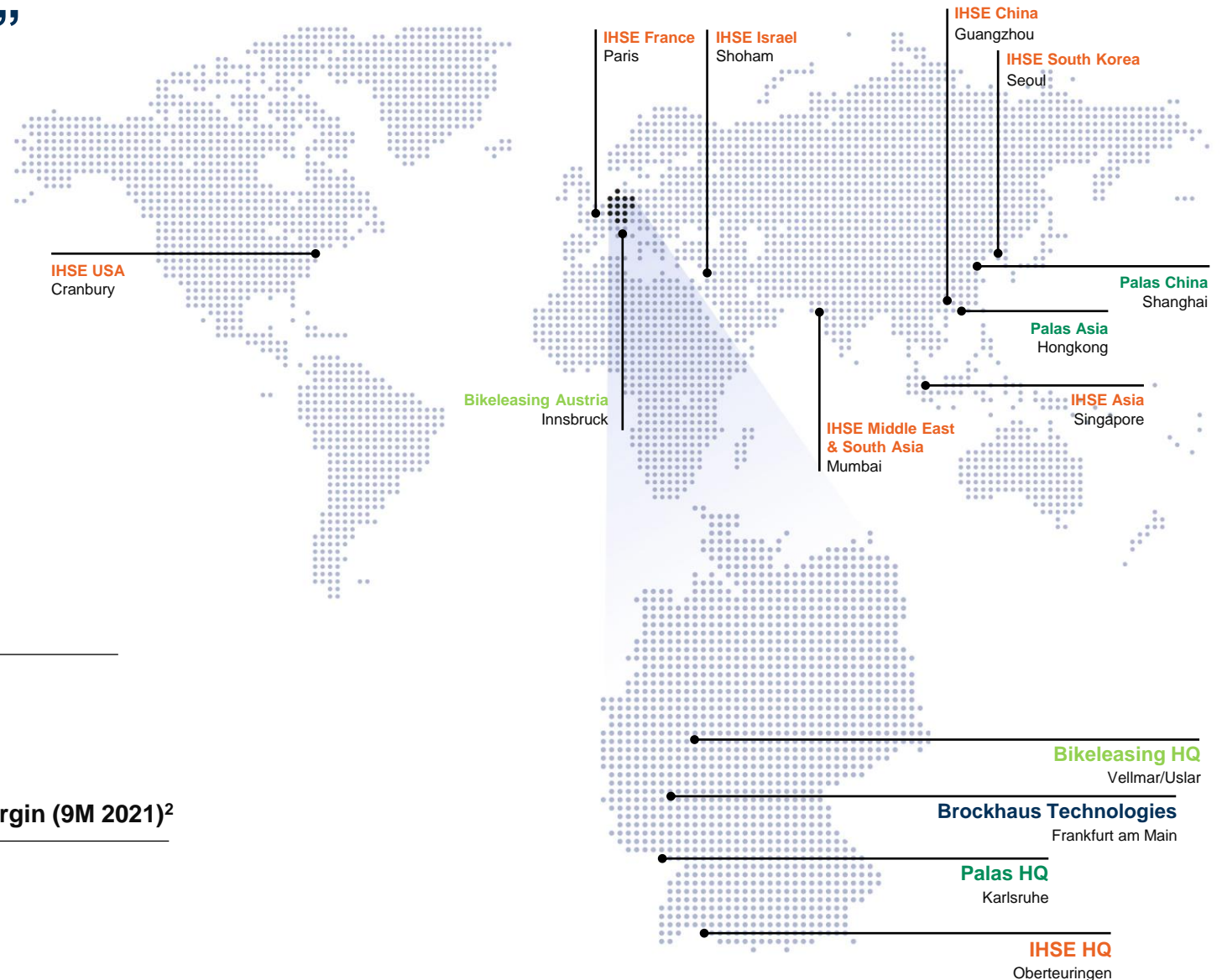
Germany

Employees¹

~360

Pro forma adj. EBITDA margin (9M 2021)²

34%



KPIs

€18m

FY20 Revenue

25%

17–20 Revenue CAGR

35%

FY20 EBITDA margin

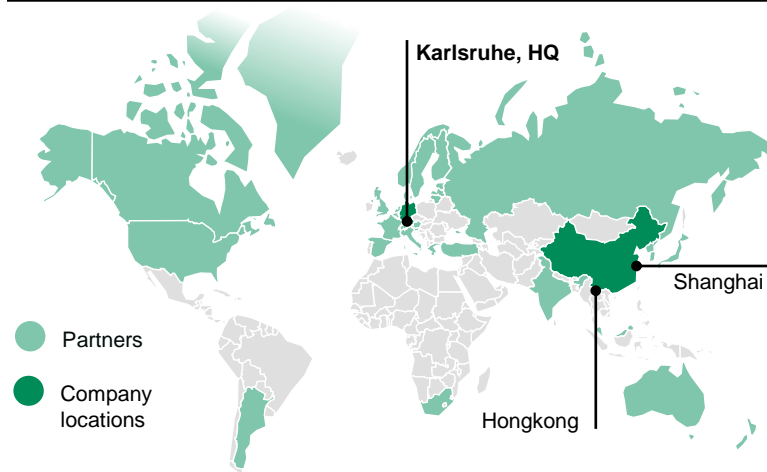
~95

Employees

Company overview

- Developer and manufacturer of high precision devices for generating, measuring and characterizing particles in the air, with proprietary software/algorithms
- Full in-house value chain, from highly skilled R&D team to complete production staff
- Over 20 active patents and certifications
- Strong collaborations with universities and R&D institutions

Global presence directly and through partners



Products (selected)



Filter Test Rigs



Air Quality



Fine Dust Monitoring Devices

Diversified customer base

Pharmaceuticals



Manufacturing



Public institutions



Automotive



Other verticals e.g. cities/municipalities, Chemicals, Universities etc.

KPIs

€34m

FY20 Revenue

10%

15–20 Revenue CAGR

35%

FY20 EBITDA margin

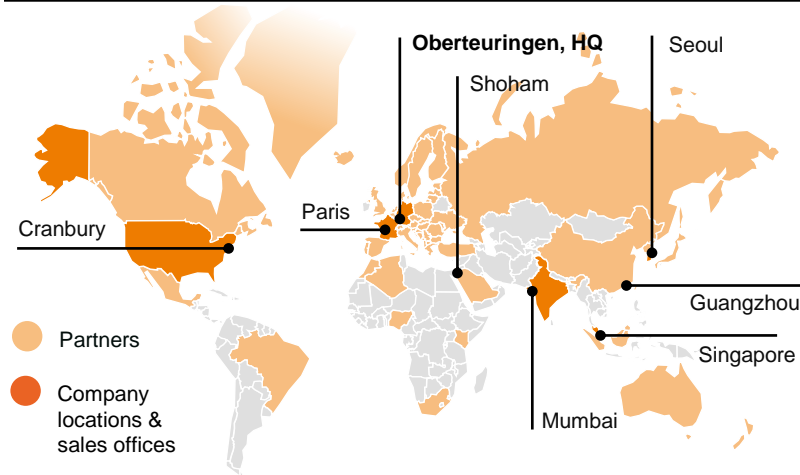
~125

Employees

Company overview

- A leading provider of high-performance KVM network technology with over 30 years of experience
- In-house hardware and software development with brand new production facility
- Established go-to technology for highly secure mission-critical applications
- Low latency, fast switching and fully redundant system architecture

Global presence directly and through partners



Products (selected)



Extenders



Switches



Converters & Accessories

Diversified customer base

Entertainment



Industrials



Air Traffic



Utilities



Other verticals e.g. Healthcare, Government, Transportation, Education, Automotive, Finance etc.

BIKELEASING Business overview

KPIs

€41m

FY20 Revenue¹
(IFRS)

+170%

18–20 Revenue CAGR²
(German GAAP)

43%

FY20 EBITDA margin¹
(IFRS)

~130

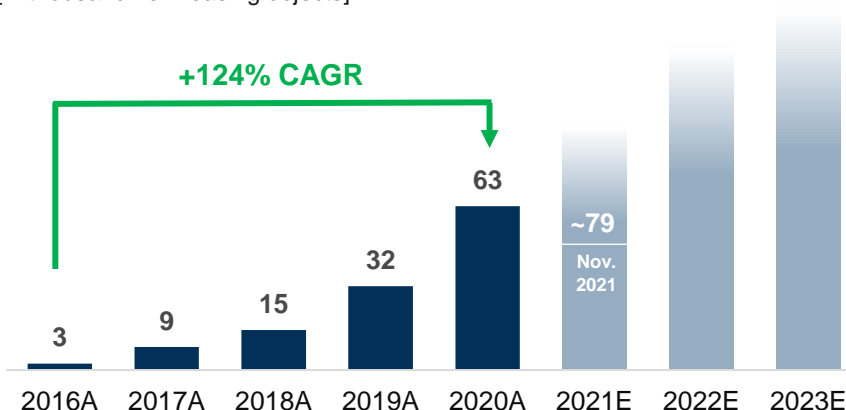
Employees

Company overview

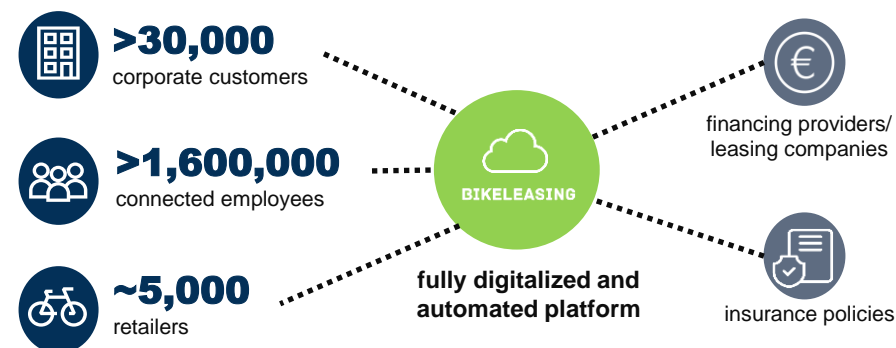
- Bikeleasing (“BLS”) is a leading digital platform for the facilitation and management of B2B leasing contracts
- BLS’s platform enables corporates to offer their employees (bicycle) leasing by way of gross salary conversion, thus creating high tax benefits
- Founded in 2015, BLS Group currently employs ~130 employees and is headquartered in Vellmar, Germany

Exceptional platform performance

[in thousand new leasing objects]



Unique selling proposition



Clear focus on “Mittelstand” customers



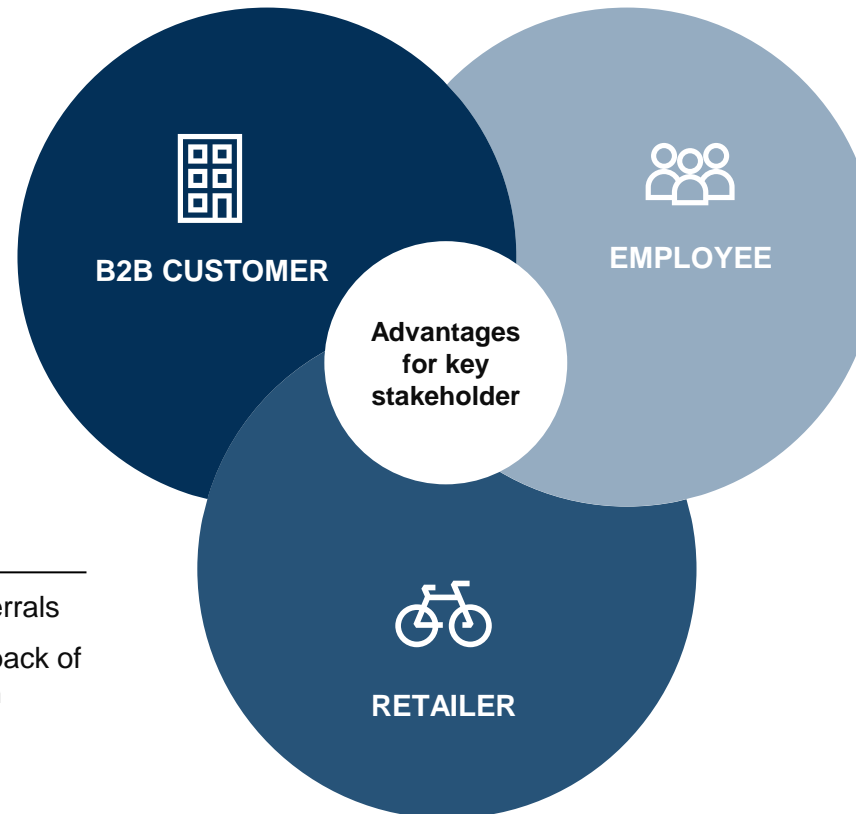
BIKELEASING BLS offering clear advantages to all stakeholders involved

B2B customer advantages

- Increasing employee motivation, retention and talent acquisition
- Positive publicity through actions in sustainability and environmental protection
- Reduction of social security contributions
- Positive contribution to the reduction of companies' CO2 balance / emissions
- Low administrative effort through highly automated processes

Retailer advantages

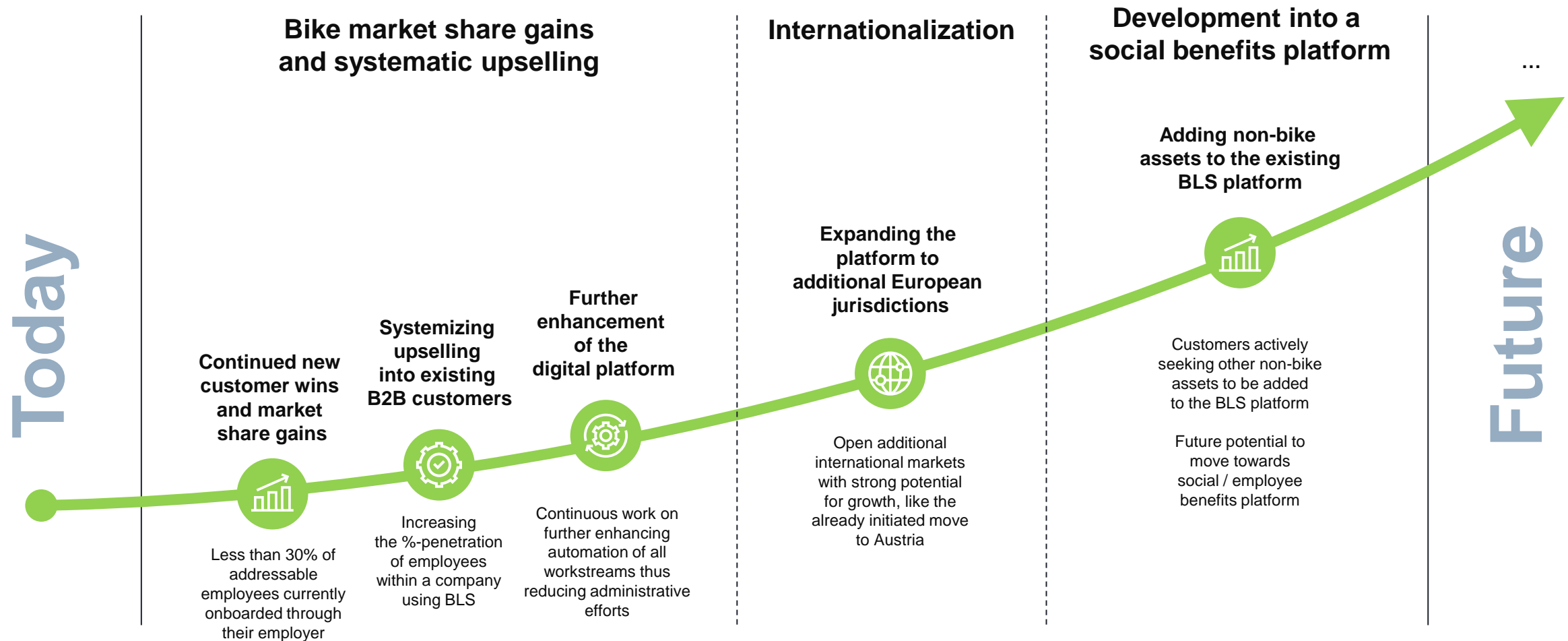
- New customers through employee and company referrals
- Customer willingness to pay higher prices on the back of no upfront cost and significant tax savings, resulting in increasing sales
- Cross-selling potential with bike accessories
- BLS not claiming any commissions (vs. competition)
- Easy-to-use through digitally advanced platform with potential for instant payments (vs. previously 2-3 days)



Employee advantages

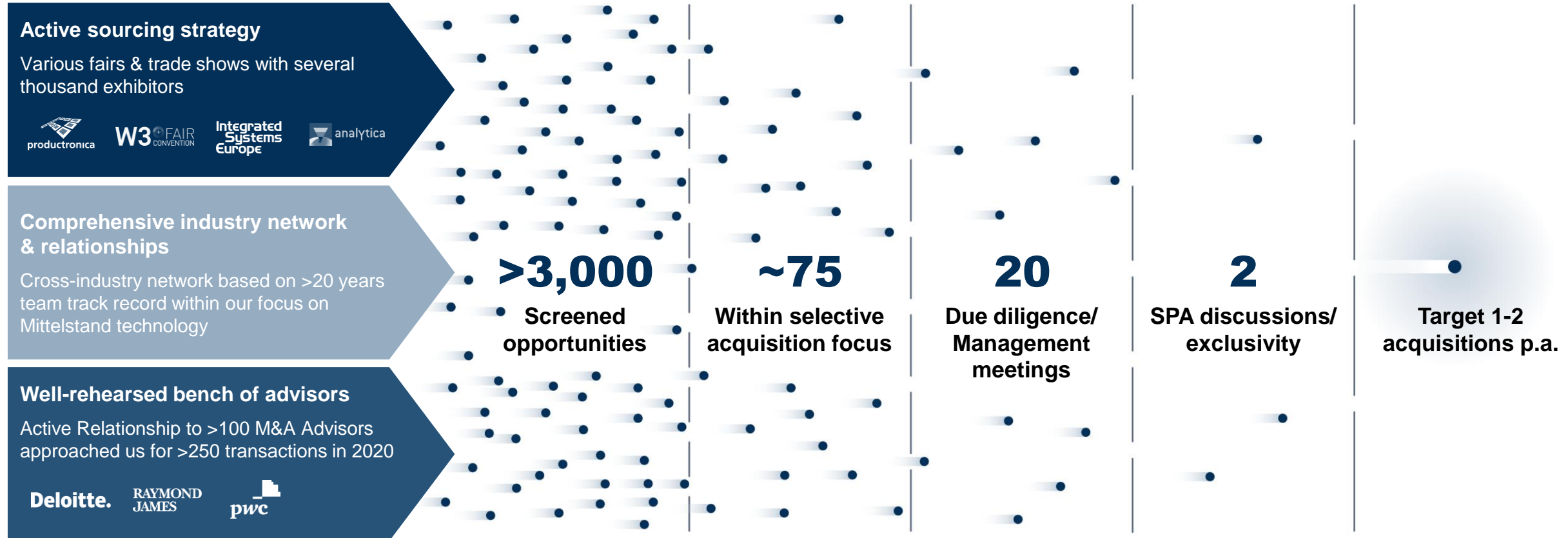
- Tax advantages through gross salary conversion enables employees to lease high-quality bikes at significantly lower price levels
 - Up to 40% discount through savings on tax and social security contributions
- Comprehensive insurance coverage
- On-site retailer consultation, service and customer-friendly claim management
- Basically no administrative effort for handling the leasing processes
- Monthly rate reduces load of high one-time acquisition costs making high-quality bikes affordable for everybody
- Option to purchase bike after three-year lease for attractive price and/or renewal of leasing contract with new bike

BIKELEASING Multiple avenues for continued strong growth on the back of the current BLS platform and customer base

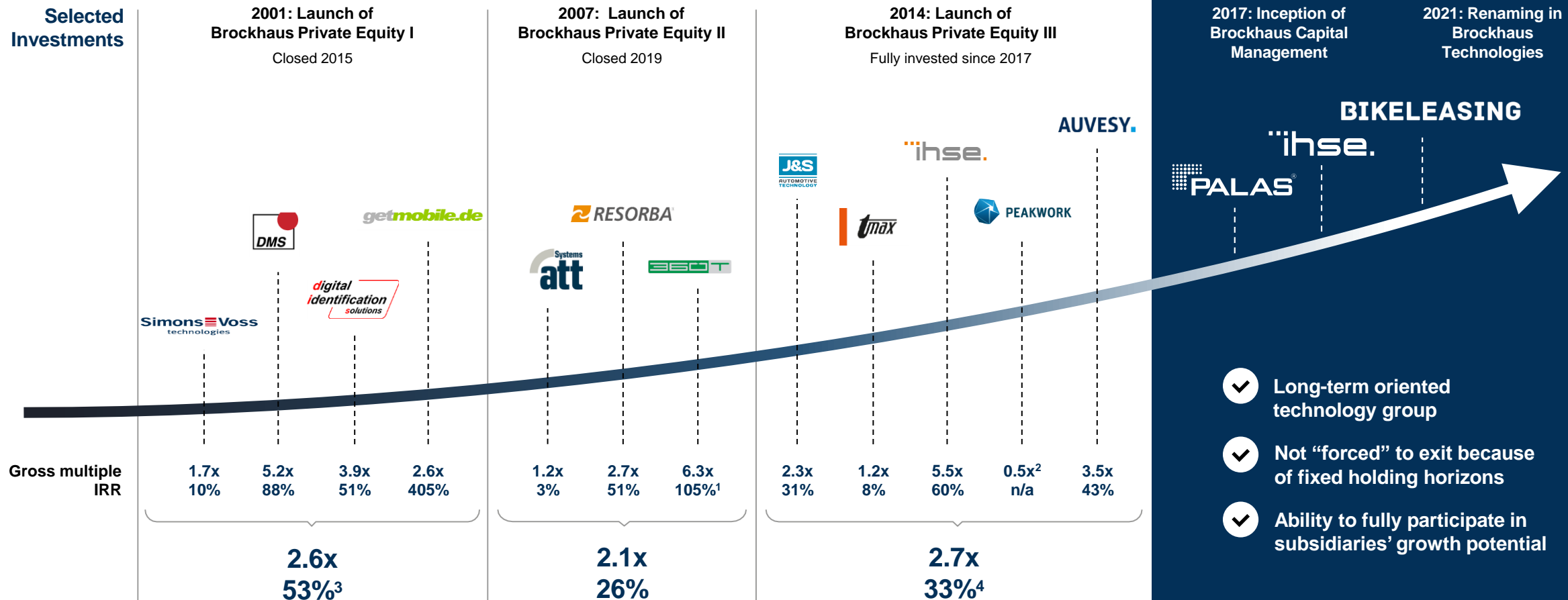


Multi-channel sourcing constantly feeding our acquisition pipeline

Exemplary for 2020



More than 20 years management track-record of acquiring German Mittelstand technology champions



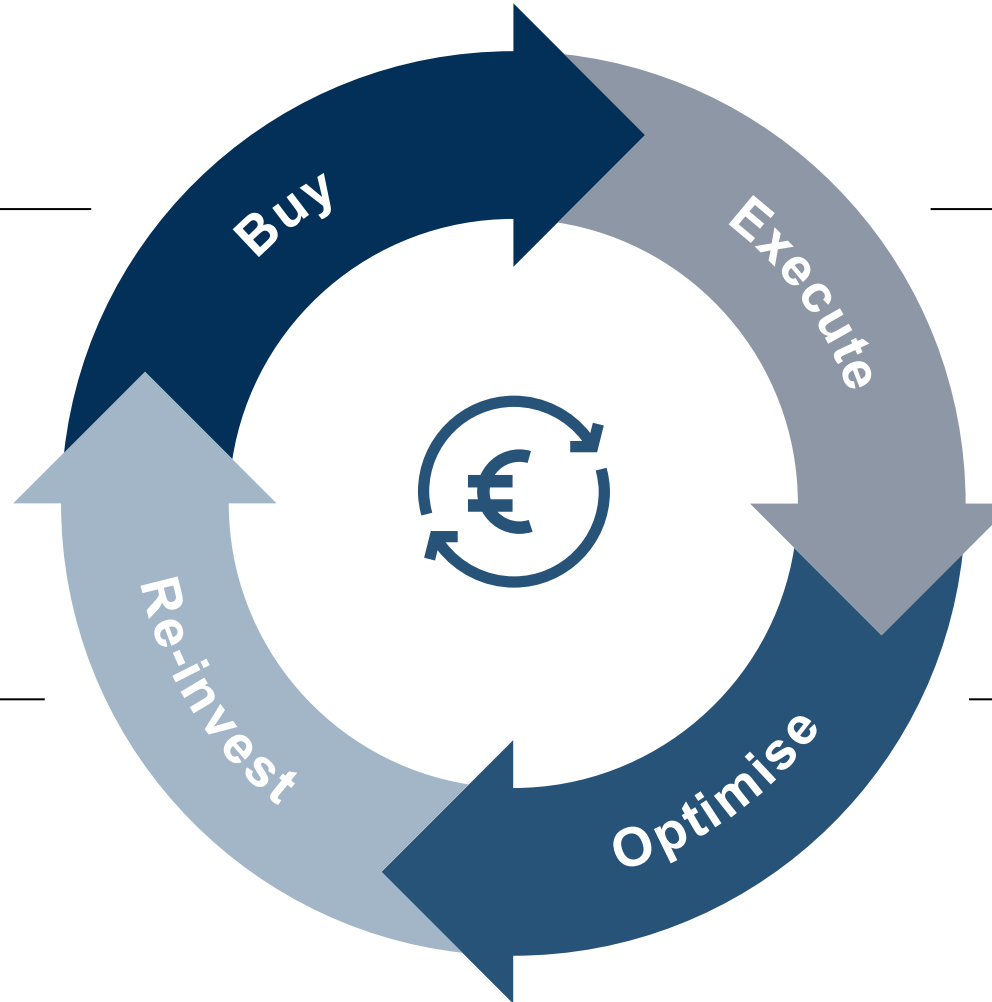
Long-term value creation through cash flow compounding

Buy fundamentally strong businesses

- Technology or innovation leadership
- Strong underlying market trends
- Limited capital intensity
- High margins, strong cash conversion

Re-invest cash flows into organic and inorganic growth

- Group structure allows access to high cash flows through profit sharing or dividends
- Organic re-investment (e.g., R&D, international expansion)
- Inorganic investment into future accretive acquisitions in line with our acquisition criteria



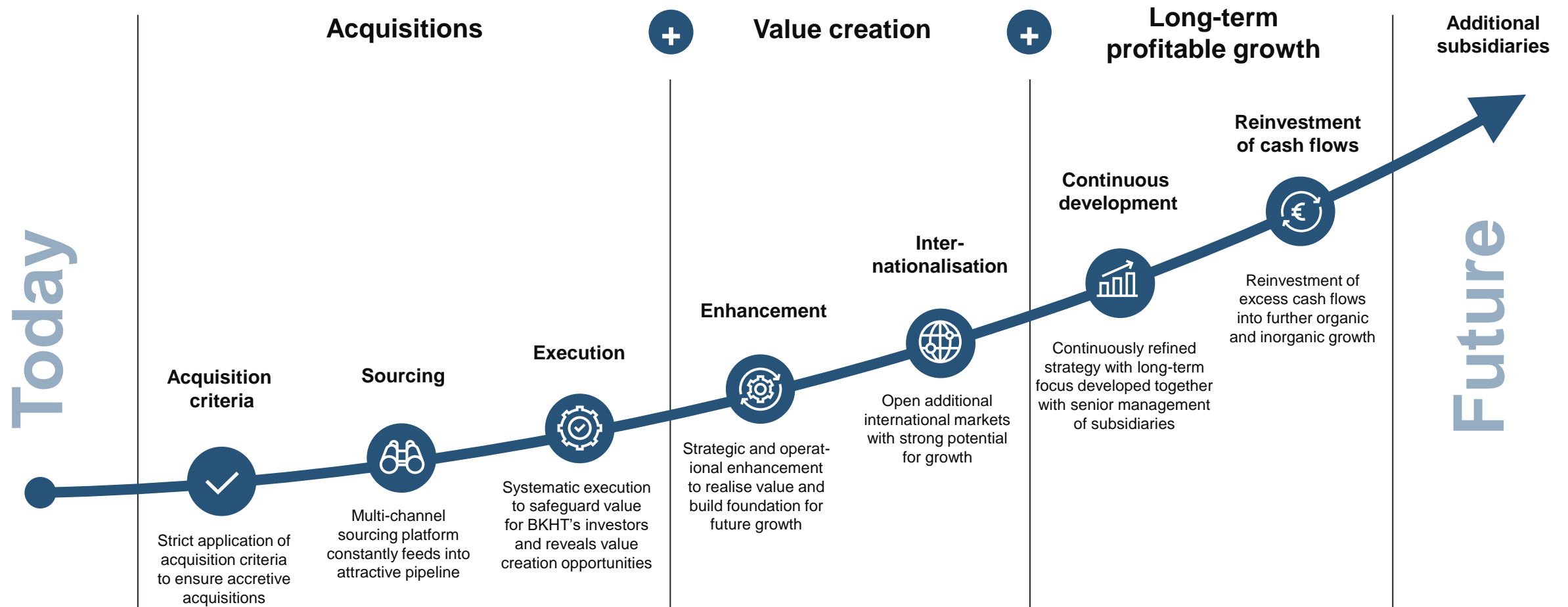
Execute strategic & operational initiatives

- Professionalize processes and structures
- Boost brand awareness
- Drive international expansion
- Provide access to our network of industry experts

Optimize cash flow generation

- High margins and cash conversion based on our acquisition criteria
- Create and leverage scalable structures
- Optimize working capital and cash conversion through financial monitoring

We aim to build Germany's leading Mittelstand technology group



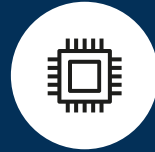
Key company highlights



The opportunity to invest in Germany's Mittelstand Technology Champions



Strict focus on strong growth, high profitability and strong cash generation



High technology expertise and network to evaluate, enhance and internationalize subsidiaries



Proven access and sourcing approach to identify suitable businesses



Experienced management team with clear alignment of interest

Brockhaus Technologies AG

NEXTOWER | Thurn-und-Taxis-Platz 6
D-60313 Frankfurt am Main
T: +49 (0) 69 20 43 40 90
F: +49 (0) 69 20 43 40 971
Mail: ir@brockhaus-technologies.com

www.brockhaus-technologies.com

[Company updates](#)

Disclaimer – Important information for recipients

This document is being presented solely for informational purposes and should not be treated as giving investment advice and does not constitute or form part of, and should not be construed as, an offer to buy or subscribe, nor an invitation to submit an offer to buy or subscribe any of Brockhaus Technologies AG's ("BKHT") securities. It is not intended to be (and should not be used as) the sole basis of any analysis or other evaluation. All and any evaluations or assessments stated herein represent our personal opinions. We advise you that some of the information is based on statements by third persons, and that no representation or warranty, expressed or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of this information or opinions contained herein.

This presentation contains certain forward-looking statements relating to the business, financial performance and results of BKHT and its (future) subsidiaries (collectively the "Brockhaus Technologies") and/ or the industries in which Brockhaus Technologies operates. Forward looking statements concern future circumstances and results and other statements that are not historical facts, sometimes identified by the words "believes", "expects", "predicts", "intends", "projects", "plans", "estimates", "aims", "foresees", "anticipates", "targets", and similar expressions. The forward-looking statements contained in this presentation, including potential transactions, assumptions, opinions and views of Brockhaus Technologies or cited from third party sources, are solely opinions and forecasts which are uncertain and subject to risks. Actual events may differ significantly from any anticipated development due to a number of factors, including without limitation, changes in general economic conditions, in particular economic conditions in the markets in which Brockhaus Technologies operates, changes affecting interest rate levels, changes in competition levels, changes in laws and regulations, environmental damages, the potential impact of legal proceedings and actions and Brockhaus Technologies' ability to achieve synergies from acquisitions. In general, the potential impact of COVID-19 on Brockhaus Technologies business is uncertain and will, among others, depend on the further development of the pandemic and other developments worldwide such as the (re-)implementation and duration of national and regional lock-down measures or the development of leading international economies

in light of the pandemic. Brockhaus Technologies does not guarantee that the assumptions underlying the forward-looking statements in this presentation are free from errors nor does it accept any responsibility for the future accuracy of the opinions expressed in this presentation or any obligation to update the statements in this presentation to reflect subsequent events. The forward-looking statements in this presentation are made only as of the date hereof. Neither the delivery of this presentation nor any further discussions of Brockhaus Technologies with any of the recipients thereof shall, under any circumstances, create any implication that there has been no change in the affairs of Brockhaus Technologies since such date. Consequently, Brockhaus Technologies does not undertake any obligation to review, update or confirm recipients' expectations or estimates or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of the presentation.

In preparing this presentation, BKHT has relied upon information made available to it by BLS Bikeleasing-Service GmbH & Co. KG, its affiliates ("collectively "Bikeleasing") and its current direct or indirect shareholders, including information as to the financial and operative performance of Bikeleasing, and BKHT assumes no liability for any such information.

Neither Brockhaus Technologies, nor any of its respective board members, directors, officers, employees, affiliates, agents or advisers nor any other person shall assume any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or the statements contained herein as to unverified third person statements, any statements of future expectations and other forward-looking statements, or the fairness, accuracy, completeness or correctness of statements contained herein, or otherwise arising in connection with this presentation.

This presentation is made available on the express understanding that it does not contain all information that may be required to evaluate the purchase of or investment in any securities of BKHT. This presentation is accordingly not intended to form the basis of any investment decision and does not constitute or contain (express or implied) any recommendation to do so.